

## Questionnaire

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Attach Jaaropgave to the questionnaire

### Tax Return for Netherlands

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Name:

Date of birth:

Tax year:

Full permanent address in 2019:

Full permanent address in 2020:

Full permanent address in 2021:

Full permanent address in 2022:

Full permanent address in 2023:

Full contact address:

In order for us to calculate the highest possible refund and apply any discounts, we need to know all the information. If you don't fill them in, you could lose out on a higher refund.

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Please indicate the period of time you have lived in Netherlands:

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State the period of time you have worked in Netherlands:

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Did you live in another country during the year?

YES  NO

2019:

2020:

2021:

2022:

2023:

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**Have you had income from another country?**

YES  NO

Indicate what income you had and from which country:

2019:

2020:

2021:

2022:

2023:

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**Have you ever filed a tax return in Netherlands in the past?**

YES  NO

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**Are you married?**

YES  NO

Did your spouse worked in Netherlands:

YES  NO

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**Do you have children under 12:**

YES  NO

Date of birth:

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**Income outside of Netherlands:**

YES  NO

If yes, amount and currency:

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**Working period:**

2019

From (dd-mm):

To (dd-mm):

**2020**

From (dd-mm):

To (dd-mm):

**2021**

From (dd-mm):

To (dd-mm):

**2022**

From (dd-mm):

To (dd-mm):

**2023**

From (dd-mm):

To (dd-mm):

**Were you a subject to Dutch social insurance system in the tax year?**  **YES**  **NO**

Check the box or state the period.

**AOW and Anw**

From:

To:

The whole year

**WLZ and Zvw**

From:

To:

The whole year

**Were you registered at Netherlands address during the year of employment in the Netherlands?**  **YES**  **NO**

Enter the exact date of registration in the Netherlands. If you are still registered in, check the "box". In case of de-registration, please also indicate the date of de-registration.

I am still registered at this address

**Do you have Digi ID?**

**YES**  **NO**

**Additional information:**

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## Complete bank details for sending refund

Account holder:

IBAN:

Currency:

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**I declare that the information is correct. I also understand that every detail mentioned in the questionnaire can have an impact on the result of the precalculation.**

**I understand that Neotax commission is based on the income tax refund for a given tax year. If the foreign tax office reduces the paid tax refund by deducting any existing, known or unknown, debts towards any official authority, this reduction will not influence the calculation of the commission, which is based on tax return confirmed by tax office. More about such situation can be found on the [blog](#).**

**Name:** \_\_\_\_\_

**Date of birth:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

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