

Questionnaire

Click [here](#) to fill online

Attach Certificat de salaire to the questionnaire

Tax Return for Luxembourg

Name:

Date of birth:

Tax year:

Occupation during the whole tax year:

Boatman

Driver

Other: _____

Full contact address:

In order for us to calculate the highest possible refund and apply any discounts, we need to know all the information. If you don't fill them in, you could lose out on a higher refund.

Please indicate the period of time you have lived in Luxembourg:

State the period of time you have worked in Luxembourg:

Did you live in another country during the year?

YES

NO

2023:

Have you had income from another country?

YES NO

Indicate what income you had and from which country:

2023:

Have you ever filed a tax return in Luxembourg in the past?

YES NO

If yes, please indicate your Aktennummer/ Numéro de dossier (11-digit individual file number).

Marital status:

Married Single Divorced Widowed

Date of marriage / divorce / widowhood:

Do you have children under the age of 21 or studying children under the age of 26 (or 28)??

YES NO

Date of birth of your children:

Child (nr.) 1:

Child (nr.) 2:

Child (nr.) 3:

Child (nr.) 4:

Do you pay alimony?

YES NO

If yes, please indicate the amount and currency

2020: Do not fill in for the year in question

currency:

2021: Do not fill in for the year in question

currency:

2022: Do not fill in for the year in question

currency:

2023:

currency:

Have you received any child benefits during the tax year?

YES NO

Do you have documented income-related expenses like the following?

YES NO

- Life insurance
- Household insurance
- Building (home-purchase) savings
- Mortgage interests
- Health costs that are not covered by health insurance

Additional information:

Complete bank details for sending refund

Account holder:

IBAN:

Currency:

I declare that the information is correct. I also understand that every detail mentioned in the questionnaire can have an impact on the result of the precalculation.

I understand that Neotax commission is based on the income tax refund for a given tax year. If the foreign tax office reduces the paid tax refund by deducting any existing, known or unknown, debts towards any official authority, this reduction will not influence the calculation of the commission, which is based on tax return confirmed by tax office. More about such situation can be found on the [blog](#).

Name: _____

Date of birth: _____

Signature: _____