

## Questionnaire

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Attach Lohnsteuerbescheinigung to the questionnaire

### Tax Return for Germany

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Name:

Date of birth:

Tax year:

German tax ID:

Steuernummer:

Your religion:

Full permanent address in 2020:

Full permanent address in 2021:

Full permanent address in 2022:

Full permanent address in 2023:

Full contact address:

In order for us to calculate the highest possible refund and apply any discounts, we need to know all the information. If you don't fill them in, you could lose out on a higher refund.

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Please indicate the period of time you have lived in Germany:

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State the period of time you have worked in Germany:

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Did you live in another country during the year?

YES  NO

**2020:**

**2021:**

**2022:**

**2023:**

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**Have you had income from another country?**

YES  NO

Indicate what income you had and from which country:

**2020:**

**2021:**

**2022:**

**2023:**

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**Are you married?**

YES  NO

Full name of your spouse:

Birth number/date of birth of your spouse:

Date of marriage:

Worldwide income of your spouse:

2020:	currency:
2021:	currency:
2022:	currency:
2023:	currency:

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German income of your spouse:

2018: Do not fill in for the year in question	currency:
2019: Do not fill in for the year in question	currency:
2020:	currency:
2021:	currency:
2022:	currency:
2023:	currency:

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**Do you have children?**

YES  NO

Date of birth of your children:

Child (nr.) 1:

Child (nr.) 2:

Child (nr.) 3:

Child (nr.) 4:

**Did you have income outside of Germany?**

YES  NO

Your income outside of Germany (amount)

2017: Do not fill in for the year in question

currency:

2018: Do not fill in for the year in question

currency:

2019: Do not fill in for the year in question

currency:

2020:

currency:

2021:

currency:

2022:

currency:

2023:

currency:

**Did you (and your wife) live in EU?**

YES  NO

If yes, state in which country and in which period you lived there:

**Did you maintain a household in Germany and another one abroad?**

YES  NO

If yes, in which tax year(s):

**Did you pay for accommodation in Germany?**

YES  NO

How much did you pay?

2019: Do not fill in for the year in question

currency:

2020:

currency:

2021:	currency:
2022:	currency:
2023:	currency:

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**Did you travel between the households?**

YES  NO

If yes, state in which years did you travel between the household, how many times did you travel and state the distance in km you drove in total.

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**Have you received any of these benefits during the tax year?**

YES  NO

**Fill the total amount in EUR**

German unemployment benefit (Arbeitslosengeld):

2019: Do not fill in for the year in question	currency:
2020:	currency:
2021:	currency:
2022:	currency:
2023:	currency:

Short-time allowance (Kurzarbeitergeld):

2019: Do not fill in for the year in question	currency:
2020:	currency:
2021:	currency:
2022:	currency:
2023:	currency:

Sickness benefit (Krankengeld):

2019: Do not fill in for the year in question	currency:
2020:	currency:
2021:	currency:
2022:	currency:
2023:	currency:

Maternity benefit (Mutterschaftsgeld):

2019: Do not fill in for the year in question currency:  
2020: currency:  
2021: currency:  
2022: currency:  
2023: currency:

Parental benefit (Elterngeld):

2019: Do not fill in for the year in question currency:  
2020: currency:  
2021: currency:  
2022: currency:  
2023: currency:

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**Did you have home office during 2021?**

YES  NO

Number of days (maximum 120):

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**Additional information:**

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**Complete bank details for sending refund**

Account holder:

IBAN:

Currency:

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**I declare that the information is correct. I also understand that every detail mentioned in the questionnaire can have an impact on the result of the precalculation.**



I understand that Neotax commission is based on the income tax refund for a given tax year. If the foreign tax office reduces the paid tax refund by deducting any existing, known or unknown, debts towards any official authority, this reduction will not influence the calculation of the commission, which is based on tax return confirmed by tax office. More about such situation can be found on the [blog](#).

Name: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Signature: \_\_\_\_\_