

## Questionnaire

Click [here](#) to fill online

Attach Lohnzettel to the questionnaire

### Tax Return for Austria

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Name:

Date of birth:

Tax year:

Social security number:

Nationality:

Full permanent address in 2019:

Full permanent address in 2020:

Full permanent address in 2021:

Full permanent address in 2022:

Full permanent address in 2023:

Full contact address:

In order for us to calculate the highest possible refund and apply any discounts, we need to know all the information. If you don't fill them in, you could lose out on a higher refund.

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Please indicate the period of time you have lived in Austria:

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State the period of time you have worked in Austria:

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Did you live in another country during the year?

YES

NO

**2019:**

**2020:**

**2021:**

**2022:**

**2023:**

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**Have you had income from another country?**

YES  NO

Indicate what income you had and from which country:

**2019:**

**2020:**

**2021:**

**2022:**

**2023:**

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**Marital status**

Single  Married  Divorced

**Complete the following information if you are married.**

Date of marriage:

Full name of your spouse:

Date of birth of your spouse:

Did your spouse`s income for the relevant year exceed 6,000 EUR?

YES  NO

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**Do you have children?**

YES  NO

Date of birth of your children:

Child (nr.) 1:

Child (nr.) 2:

Child (nr.) 3:

Child (nr.) 4:

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**Have you received Familienbeihilfe (Child benefits) in Austria for at least 7 months in the given taxyear?**

YES  NO

Applying for child bonus, I declare that I did not receive any unemployment benefit, emergency assistance, or benefits from the basic/minimum income for more than 330 days in the given year.

Choose the option that applies to you:

Single parent  Single earner  Other

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**Did you have income outside of Austria?**

YES  NO

Your income outside of Austria (amount)

2018: Do not fill in for the year in question

currency:

2019:

currency:

2020:

currency:

2021:

currency:

2022:

currency:

2023:

currency:

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**Additional information:**

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**Complete bank details for sending refund**

Account holder:

IBAN:

Currency:

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**I declare that the information is correct. I also understand that every detail mentioned in the questionnaire can have an impact on the result of the precalculation.**

**I understand that Neotax commission is based on the income tax refund for a given tax year. If the foreign tax office reduces the paid tax refund by deducting any existing, known or unknown, debts towards any official authority, this reduction will not influence the calculation of the commission, which is based on tax return confirmed by tax office. More about such situation can be found on the [blog](#).**

**Name:** \_\_\_\_\_

**Date of birth:** \_\_\_\_\_

**Signature:** \_\_\_\_\_